

WEEKLY BRIEF: Regional Markets Traded Mixed on Trade Concerns
Selected Markets' Weekly Performances

	8 Feb 19	1 Feb 19	Weekly % change	YTD % change
FBM KLCI	1,687	1,684 [^]	+0.2	-0.2
FBM EMAS Shariah Index	11,593	11,553 [^]	+0.3	+0.8
FBM Small Cap Index	12,352	12,108 [^]	+2.0	+9.3
South East & South Asia				
Singapore	3,202	3,189	+0.4	+4.3
India	36,546	36,469	+0.2	+1.3
Thailand	1,652	1,651	+0.02	+5.6
Indonesia	6,522	6,539	-0.3	+5.3
North Asia				
Hong Kong	27,946	27,931	+0.1	+8.1
Taiwan	9,932 ^{^^}	9,932 ^{^^}	-	+2.1
Shanghai A Shares	2,742 [~]	2,742	-	+5.0
MSCI FEXJ#	601	604	-0.5	+7.9
China*, H Shares	10,957	11,064	-1.0	+8.2
South Korea	2,177	2,203	-1.2	+6.7
TOPIX (Japan)	1,539	1,565	-1.6	+3.0
Global				
Nasdaq	7,298	7,264	+0.5	+10.0
Europe**	2,916	2,909	+0.2	+5.6
Dow Jones	25,106	25,064	+0.2	+7.6

*Hang Seng China Enterprises Index **STOXX Europe 50 Index #in USD ~ As at 1 Feb 2019
[^]As at 31 Jan 2019 ^{^^}As at 30 Jan 2019

Market	Comments
Local	The FBM KLCI moved sideways amid quiet trading interest over the 3-day trading week. The index closed at 1,687 points to register a weekly gain of 0.2%.
Regional	Regional markets traded on a mixed note on news that no meetings between the Presidents of the U.S. and China will be held before the March 2 deadline. The Japan and Korean markets fell by 1.6% and 1.2% respectively.
Global	The U.S. market was well-supported as sentiment was underpinned by expectations of a more flexible monetary policy in the months ahead. The Dow closed up 0.2% at 25,106 points while the Nasdaq firmed by 0.5% over the week.

Weekly Changes of the Ringgit relative to Selected Currencies

	MYR per Currency	Weekly % Change [#]	YTD % Change [#]	Comment
Australian Dollar	2.88	+3.0	+1.2	Relative to regional currencies, the Ringgit generally traded firmer with weekly gains ranging from +0.4% to 3.0%.
Euro	4.61	+1.6	+2.6	
Japanese Yen*	3.70	+1.3	+1.4	
Singapore Dollar	3.00	+1.0	+1.1	The Ringgit strengthened by 3.0% against the Australian Dollar following the downward revision of Australia's GDP growth forecasts by the Reserve Bank of Australia.
Taiwan Dollar	0.13	+0.8	+2.4	
Indonesia Rupiah [^]	0.29	+0.6	-1.6	
Chinese Yuan	0.60	+0.6	-0.4	
U.S. Dollar	4.07	+0.4	+1.6	

Source: Bloomberg, data as at 8 Feb 19. *Per 100 Yen, ^ Per 1,000 Rupiah
[#] + change indicates Ringgit's appreciation against foreign currencies

Performance of Public Mutual's Funds

Fund Name	Fund NAV (RM)		Weekly % Change		
	8 Feb'19	31 Jan'19	Fund	Benchmark	
I. EQUITY FUNDS					
Non Regional Funds					
<i>Invest in Local Market Only</i>					
Public Index (PIX)	0.6361	0.6333 [^]	0.4	0.5	
Public Optimal Growth (POGF)	0.2932	0.2922	0.3	0.5	
Public Regular Savings Sequel (PRSSQF)	0.2569	0.2561	0.3	0.4	
Allowed to Invest in Foreign Markets up to 25%/30% of Fund's NAV					
Public Select Alpha-30 (PSA30F)	0.2862	0.2834	1.0	0.2	
Public Advantage Growth Equity (PAVGEF)	0.2555	0.2536	0.7	0.2	
Public Sector Select (PSSF)	0.2634	0.2616	0.7	0.5	
Public Dividend Select (PDSF)	0.2530	0.2517	0.5	0.4	
Public Savings (PSF)	0.4879	0.4856	0.5	0.2	
Public Industry Growth (PINDGF)	0.4755	0.4733	0.5	0.2	
Public Equity (PEF)	0.2386	0.2377	0.4	0.2	
Public Regular Savings (PRSF)	0.6064	0.6051	0.2	0.4	
Public Strategic Growth (PSTGF)	0.2999	0.2993	0.2	-0.1	
Public Growth (PGF)	0.4499	0.4491	0.2	0.2	
Public Aggressive Growth (PAGF)	0.5836	0.5826	0.2	0.2	
PB Growth (PBGF)	0.7300	0.7251	0.7	0.2	
PB Dividend Builder Equity (PBDBEF)	0.2528	0.2514 [^]	0.5	0.4	
PB Growth Sequel (PBGSQF)	0.2579	0.2568	0.4	0.2	
Islamic Non Regional Funds					
<i>Invest in Local Market Only</i>					
Public Islamic Optimal Growth (PIOGF)	0.2494	0.2491 [^]	0.1	0.3	
Allowed to Invest in Foreign Markets up to 25%/30% of Fund's NAV					
Public Islamic Advantage Growth Equity (PIAVGEF)	0.2669	0.2661	0.3	-0.02	
Public Islamic Sector Select (PISSF)	0.2511	0.2505	0.2	0.3	
Public Islamic Savings (PISVF)	0.2703	0.2701	0.1	0.3	
Public Islamic Select Enterprises (PISEF)	0.3605	0.3605	-	0.3	
Public Islamic Enterprises Equity (PIENTEF)	0.2325	0.2326	-0.04	-0.2	
Public Islamic Equity (PIEF)	0.3167	0.3169	-0.1	0.3	
Public Islamic Alpha-40 Growth (PIA40GF)	0.2607	0.2609	-0.1	0.1	
Public Islamic Dividend (PIDF)	0.3413	0.3416	-0.1	0.3	
Public Ittikal Sequel (PITSEQ)	0.2858	0.2861	-0.1	0.3	
Public Ittikal (P ITTIKAL)	0.7837	0.7853	-0.2	0.3	
Public Islamic Growth & Income (PISGIF)	0.2195	0.2202	-0.3	0.3	
PB Islamic Equity (PBIEF)	0.2449	0.2446	0.1	0.3	

Fund Name	Fund NAV (RM)		Weekly % Change		
	8 Feb'19	31 Jan'19	Fund	Benchmark	
Small & Mid Cap Funds					
<i>Allowed to Invest in Foreign Markets up to 25%/30% of Fund's NAV</i>					
Public Islamic Select Treasures (PISTF)	0.2881	0.2848	1.2	1.8	
Public Islamic Treasures Growth (PITGF)	0.2566	0.2540	1.0	1.7	
Public Focus Select (PFSF)	0.2552	0.2530	0.9	1.6	
Public Islamic Opportunities (PIOF)	0.3596	0.3566	0.8	1.8	
Public Emerging Opportunities (PEMOF)	0.2564	0.2548	0.6	1.5	
Public SmallCap (P SmallCap)	0.7495	0.7451	0.6	2.0	
Public Strategic SmallCap (PSSCF)	0.2868	0.2853	0.5	2.0	
Public Select Treasures Equity (PSTEF)	0.2601	0.2590	0.4	1.5	
Public Islamic Emerging Opportunities (PIEMOF)	0.2560	0.2552	0.3	1.7	
PB Islamic SmallCap (PBISCF)	0.1987	0.1967	1.0	1.8	
PB SmallCap Growth (PBSCGF)	0.2346	0.2335	0.5	1.8	
Regional Funds					
Public U.S. Equity (PUSEQF)	0.2550	0.2546	0.2	-0.1	
Public China Titans [#] (PCTF)	0.3041	0.3041	-	-	
Public China Select [#] (PCSF)	0.2950	0.2950	-	-	
Public Greater China [#] (PGCF)	0.2222	0.2222	-	-	
Public China Access Equity [~] (PCASEF)	1.0461	1.0461	-	-	
Public Australia Equity (PAUEF)	0.2444	0.2454	-0.4	0.1	
Public Optimal Equity (POEF)	0.2619	0.2634	-0.6	-0.4	
Public Far-East Property & Resorts (PFEPFR)	0.2838	0.2855	-0.6	-0.6	
Public Far-East Dividend (PFEDF)	0.2929	0.2954	-0.8	-0.8	
Public ASEAN Growth (PASGF)	0.2447	0.2468	-0.9	-0.7	
Public Far-East Consumer Themes (PFECTF)	0.2683	0.2707	-0.9	-1.3	
Public South-East Asia Select (PSEASF)	0.2831	0.2858	-0.9	-0.7	
Public Regional Sector (PRSEC)	0.2362	0.2385	-1.0	-0.9	
Public Singapore Equity (PSGEF)	0.2717	0.2745	-1.0	-1.1	
Public Far-East Telco & Infrastructure (PFETIF)	0.3294	0.3328	-1.0	-0.6	
Public Far-East Select (PFES)	0.3016	0.3050	-1.1	-1.0	
Public Far-East Alpha-30 (PFA30F)	0.4022	0.4068	-1.1	-1.1	
Public Indonesia Select (PINDOSF)	0.2809	0.2860	-1.8	-1.6	
PB Asia Consumer Sector (PBACSF)	0.2511	0.2510	0.04	-1.3	
PB China Pacific Equity[#] (PBCPEF)	0.3076	0.3076	-	-	
PB Asia Emerging Growth (PBAEGF)	0.2652	0.2652	-	0.2	
PB ASEAN Dividend (PBADF)	0.2958	0.2976	-0.6	-0.6	
PB ASEAN Dividend Sequel (PBADSQF)	0.2629	0.2647	-0.7	-0.6	
PB China Australia Equity (PBCAUEF)	0.2461	0.2481	-0.8	-0.3	
PB China ASEAN Equity (PBCAEF)	0.3674	0.3708	-0.9	-0.7	
PB Asia Pacific Dividend (PBAPDF)	0.2355	0.2380	-1.1	-0.8	
PB Asia-30 Equity (PBA30EF)	0.2418	0.2444	-1.1	-1.1	
PB Asia Pacific Enterprises (PBAPENTF)	0.3140	0.3175	-1.1	-0.8	
PB Singapore Advantage-30 Equity (PBSGA30EF)	0.2743	0.2775	-1.2	-1.1	
PB Asia Equity (PBAEF)	0.2668	0.2703	-1.3	-1.4	

Fund Name	Fund NAV (RM)		Weekly % Change		
	8 Feb'19	31 Jan'19	Fund	Benchmark	
Islamic Regional Funds					
Public China Ittikal [#]	(PCIF)	0.2813	0.2813	-	-
Public Islamic Optimal Equity	(PIOEF)	0.2558	0.2568	-0.4	-0.6
Public Islamic Asia Dividend	(PIADF)	0.3061	0.3084	-0.7	-0.7
Public Islamic ASEAN Growth	(PIASGF)	0.2497	0.2518	-0.8	-0.3
Public Asia Ittikal	(PAIF)	0.3287	0.3315	-0.8	-1.0
Public Islamic Asia Leaders Equity	(PIALEF)	0.3525	0.3572	-1.3	-1.1
PB Islamic Asia Equity	(PBIAEF)	0.2656	0.2678	-0.8	-0.8
PB Islamic Asia Strategic Sector	(PBIASSF)	0.2742	0.2775	-1.2	-0.9
Global Funds					
Public India-Global Equity	(PINGEF)	0.2458	0.2467	-0.4	-0.2
Public Lifestyle & Technology	(PLTF)	0.2256	0.2278	-1.0	-1.2
Public Worldwide Equity	(PWEF)	0.2344	0.2368	-1.0	-0.7
Public Global Select	(PGSF)	0.3102	0.3135	-1.1	-1.0
PB Global Equity	(PBGEF)	0.2727	0.2743	-0.6	-0.7
PB Euro Pacific Equity	(PBEPEF)	0.2738	0.2776	-1.4	-1.3
Islamic Global Funds					
Public Islamic Global Equity	(PISGEF)	0.2462	0.2461	0.04	-0.2
II. BALANCED FUNDS					
Non Islamic Funds					
Public Select Mixed Asset Growth	(PSMAGF)	0.2515	0.2502	0.5	0.1
Public e-Flexi Allocation	(PeFAF)	0.2515	0.2504	0.4	0.1
Public Balanced	(PBF)	0.6379	0.6359	0.3	0.1
Public Growth Balanced	(PGRBF)	0.2503	0.2500	0.1	0.1
Public Select Mixed Asset Conservative	(PSMACF)	0.2762	0.2763	-0.04	0.1
Public Strategic Balanced	(PSTBLF)	0.2636	0.2648	-0.5	-0.4
Public Far-East Balanced	(PFEBF)	0.2806	0.2825	-0.7	-0.6
Public Navigator Growth	(PNVGF)	0.2456	0.2476	-0.8	0.2
Public Tactical Allocation	(PTAF)	0.3234	0.3264	-0.9	-0.7
PB Mixed Asset Growth	(PBMAGRf)	0.2806	0.2790	0.6	0.1
PB Balanced Sequel	(PBBSQF)	0.2649	0.2642	0.3	0.1
PB Balanced	(PBBF)	0.7762	0.7743	0.2	0.1
PB Mixed Asset Conservative	(PBMAC)	0.2554	0.2550	0.2	0.1
PB Australia Dynamic Balanced	(PBADBF)	0.2587	0.2597	-0.4	0.1
PB Asia Real Estate Income	(PBAREIF)	0.3152	0.3168	-0.5	-0.3
PB Dynamic Allocation	(PBDYNAF)	1.1792	1.1882	-0.8	-0.7
PB Indonesia Balanced	(PBINDOBF)	0.2567	0.2599	-1.2	-1.0
Islamic Funds					
Public e-Islamic Flexi Allocation	(PeIFAF)	0.2476	0.2466	0.4	0.01
Public Ehsan Mixed Asset Growth	(PESMAGF)	0.3029	0.3019	0.3	0.01
Public Ehsan Mixed Asset Conservative	(PESMACF)	0.2660	0.2654	0.2	0.05
Public Islamic Growth Balanced	(PIGRBF)	0.2626	0.2621	0.2	0.02
Public Islamic Mixed Asset	(PIMXAF)	0.2245	0.2243	0.1	0.3
Public Islamic Asia Tactical Allocation	(PIATAF)	0.3395	0.3411	-0.5	-0.7
PB Islamic Dynamic Allocation	(PBIDYNAF)	1.0372	1.0352	0.2	-0.1

Fund Name	Fund NAV (RM)		Weekly % Change	
	8 Feb'19	31 Jan'19	Fund	Benchmark
III. BOND FUNDS				
Non Islamic Funds				
Public Enhanced Bond (PEBF)	1.0055	1.0027 [^]	0.3	0.1
Public Bond (PBOND)	0.9532	0.9522	0.1	0.1
Public Select Bond (PSBF)	1.0362	1.0352	0.1	0.1
Public Enterprises Bond (PENTBF)	1.0520	1.0510	0.1	0.1
Public Strategic Bond (PSTBF)	1.0557	1.0547	0.1	0.1
Public Institutional Bond (PIN Bond)	1.0078	1.0069	0.1	0.1
PB Fixed Income (PBFI)	1.0752	1.0739	0.1	0.1
PB Infrastructure Bond (PBINFBF)	1.0957	1.0945	0.1	0.1
PB Bond (PBBOND)	1.0642	1.0632	0.1	0.1
Islamic Funds				
Public Islamic Bond (PI BOND)	0.9795	0.9782	0.1	0.1
Public Sukuk (PSKF)	1.0699	1.0687	0.1	0.1
Public Islamic Strategic Bond (PISTBF)	1.0455	1.0444	0.1	0.1
Public Islamic Infrastructure Bond (PIINFBF)	1.0539	1.0528	0.1	0.1
Public Islamic Income (PI INCOME)	1.0719	1.0708	0.1	0.1
Public Islamic Select Bond (PISBF)	1.0499	1.0489	0.1	0.1
Public Islamic Enhanced Bond (PIEBF)	1.0399	1.0392	0.1	0.1
PB Sukuk (PBSKF)	1.0699	1.0687	0.1	0.1
PB Aiman Sukuk (PBASF)	1.0549	1.0538	0.1	0.1
PB Islamic Bond (PBIBF)	1.1531	1.1520	0.1	0.1
IV. MONEY MARKET FUNDS				
Non Islamic Funds				
Public Money Market (PMMF)	1.0065	1.0057 [^]	0.1	0.1
Public e-Cash Deposit (PeCDF)	1.0008	1.0001 [^]	0.1	0.1
PB Cash Management (PBCMF)	1.0269	1.0262	0.1	0.1
PB Cash Plus (PBCPF)	1.0007	1.0002[^]	0.05	0.1
Islamic Funds				
Public e-Islamic Cash Deposit (PeICDF)	1.0009	1.0001 [^]	0.1	0.1
Public Islamic Money Market (PIMMF)	1.0373	1.0365	0.1	0.1
PB Islamic Cash Management (PBICMF)	1.0231	1.0224	0.1	0.1
V. PRS FUNDS				
Non Islamic Funds				
Public Mutual PRS Equity (PRS-EQF)	0.2819	0.2804	0.5	0.2
Public Mutual PRS Conservative (PRS-CVF)	0.2719	0.2715	0.1	0.1
Public Mutual PRS Moderate (PRS-MDF)	0.2631	0.2635	-0.2	-0.2
Public Mutual PRS Growth (PRS-GRF)	0.2432	0.2437	-0.2	-0.3
Public Mutual PRS Strategic Equity (PRS-SEQF)	0.2910	0.2917	-0.2	-0.3
Islamic Funds				
Public Mutual PRS Islamic Conservative (PRS-ICVF)	0.2647	0.2643	0.2	0.1
Public Mutual PRS Islamic Moderate (PRS-IMDF)	0.2604	0.2606	-0.1	-0.3
Public Mutual PRS Islamic Growth (PRS-IGRF)	0.2772	0.2778	-0.2	-0.4
Public Mutual PRS Islamic Strategic Equity (PRS-ISEQF)	0.2557	0.2568	-0.4	-0.5

* PB series of funds are highlighted to differentiate them from the Public series of funds [^] Adjusted for distribution

#As at 30 January 2019 ~As at 31 January 2019



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The Fund Performance Review summarises the fund's weekly performance compared against its benchmark. Readers should note that past performance of a fund is not an indication of its future performance.

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