

STRATEGIC AND DISCIPLINED INVESTMENT THROUGH **REGULAR INVESTMENT AUTHORISATION (RIA)**



PUBLIC MUTUAL
WHOLLY-OWNED SUBSIDIARY OF PUBLIC BANK

What is Regular Investment Authorisation (RIA)?

RIA is a request for regular switching of a specific amount of units from a bond/money market fund into an equity/mixed asset/balanced fund at selected intervals or frequencies.



Benefits of RIA:



INVEST REGULARLY WITH EASE



EXECUTION CAN BE DONE 24/7 VIA PMO



**REQUIRES ONLY A MINIMUM OF
RM100* PER SWITCH**

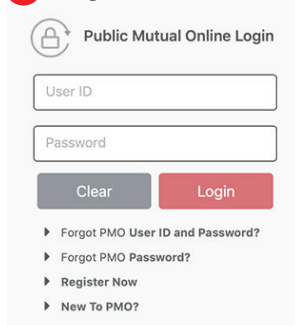


**A DISCIPLINED INVESTMENT
APPROACH TOWARDS ACHIEVING
YOUR LONG-TERM FINANCIAL GOALS**

*Applicable for switching from the e-Series of money market funds to e-Series of equity/mixed asset/balanced funds

How to Register RIA?

1 Login to PMO



Public Mutual Online Login

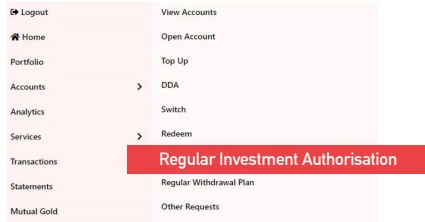
User ID

Password

Clear Login

- ▶ Forgot PMO User ID and Password?
- ▶ Forgot PMO Password?
- ▶ Register Now
- ▶ New To PMO?

2 Under the menu bar, select “Accounts > Regular Investment Authorisation”



3 Select a “Switch-from Account”

Must be an existing Bond or Money Market Fund account

4 Select a “Switch-to Fund”

- Must be an Equity/Balanced/Mixed Asset Fund
- Could be a new or existing account

5 Investor to specify:

- Amount to be switched out (minimum RM100*)
- Interval (monthly, bi-monthly, quarterly, semi-annually or annually)
- Deduction day of the month
- No. of deductions (e.g.: 3 times, 6 times, perpetual, etc.)

Terms & Conditions apply.



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